

Social Development Centre of Waterloo Region Income Tax Clinics

To ensure that your return is completed accurately, please have all of the necessary information ready as it applies to your situation.

Please bring information slips:

- | | |
|----------------------------------|--------------------------------|
| <input type="checkbox"/> T3 | <input type="checkbox"/> T4E |
| <input type="checkbox"/> T4 | <input type="checkbox"/> T4RSP |
| <input type="checkbox"/> T4A | <input type="checkbox"/> T4RIF |
| <input type="checkbox"/> T4A(P) | <input type="checkbox"/> T5 |
| <input type="checkbox"/> T4(OAS) | <input type="checkbox"/> T5007 |

Please also bring:

- Rent/Property Taxes and address of residence(s)
- Charitable or political donations
- Child care expenses
- Disability Tax Credit Certificate (T2201)
- Interest paid on student loans
- Medical/Dental expenses
- RRSP contributions
- Your 2018 Income Tax Return (if completed) and 2018 Notice of Assessment (if received)

Other information to bring

- Proof of Identity: Driver's license, OHIP card, Passport, Certification of Indian Status or Military
- Your SIN, your spouse's SIN, and your dependants' SINs (if they have any)
- A list of your dependant's names, exact dates of birth
- Details of your Spouse's / dependant's income
- Direct deposit information (void cheque or letter from the bank with your bank information)
- Date of arrival to Canada, and status (Newcomers)
- Anything you think may pertain to your income taxes
- For couples, both partners must be present to file

Type of tax returns we cannot serve

- Bankruptcies
- Business/Rental income or expenses, including Uber
- Self-employed individuals
- Capital gains and losses

Recommended Income Levels

1 Person	Up to \$35,000
2 Person	Up to \$45,000
3 person	Up to \$47,000
4 person	Up to \$50,000
5 person	Up to \$52,500

