

Social Development Centre of Waterloo Region Income Tax Clinics

To ensure that your return is completed accurately, please have all of the necessary information ready as it applies to your situation.

Please have the following available:

- Your SIN, your spouse's SIN, and your dependants' SINs (if they have any)
- A list of your dependant's names, exact dates of birth
- Details of your Spouse's / dependant's income
- Direct deposit information (void cheque or letter from the bank with your bank information), if not already registered
- Date of arrival to Canada, and status (Newcomers)
- Email address and phone number
- Anything you think may pertain to your income taxes

Information slips:

- | | |
|----------------------------------|--------------------------------|
| <input type="checkbox"/> T3 | <input type="checkbox"/> T4E |
| <input type="checkbox"/> T4 | <input type="checkbox"/> T4RSP |
| <input type="checkbox"/> T4A | <input type="checkbox"/> T4RIF |
| <input type="checkbox"/> T4A(P) | <input type="checkbox"/> T5 |
| <input type="checkbox"/> T4(OAS) | <input type="checkbox"/> T5007 |

- Rent/Property Taxes and address of residence(s)
- Charitable or political donations
- Child care expenses
- Disability Tax Credit Certificate (T2201)
- Interest paid on student loans
- Medical/Dental expenses
- RRSP contributions
- Your 2019 Income Tax Return (if completed) and 2019 Notice of Assessment (if received)

Type of tax returns we cannot serve

- Bankruptcies
- Business/Rental income or expenses, including Uber
- Self-employed individuals
- Capital gains and losses

Recommended Income Levels

1 Person	Up to \$35,000
2 Person	Up to \$45,000
3 person	Up to \$47,000
4 person	Up to \$50,000
5 person	Up to \$52,500

